**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 July 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN656”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN656

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 4.683% (3 Month JIBAR as at 29 Jul 2021 of 3.683% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 October 2021

**Books Close Date** 19 October 2021

**Interest Payment Date(s)** 29 October 2021

**Last Day to Register** By 17:00 on18 October 2021

**Issue Date** 29 July 2021

**Date Convention** Following

**Interest Commencement Date** 29 July 2021

**First Interest Payment Date** 29 October 2021

**ISIN No.** ZAG000178385

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN656%20PricingSupplement2907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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